



How to use Monthio.

Monthio* helps you quickly and easily get an overview of your financial situation for the past 12 months based on information from your bank and from the Danish Tax Agency.

1.

Log on via link.

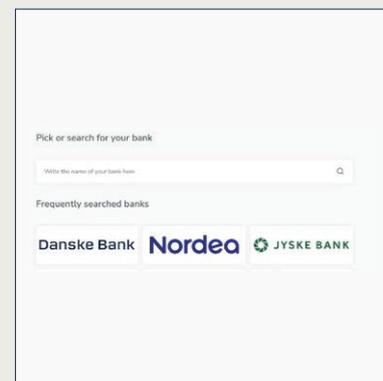
- You log on to Monthio using MitID via the link you received from your adviser.
- You can use Monthio for your own finances only or jointly with a cohabiting partner.
- If you are two people, we recommend that you both view the same screen, as this provides the best experience of the solution.
- You can use Monthio on your smartphone, tablet or PC/Mac.



2.

Select all your banks and accounts.

- Select all the banks with which you hold an account
- Select all your accounts – including any accounts held jointly with your cohabiting partner. Exclude only accounts related to children, an association, a business or the like.
- Remember to include any accounts at Coop Bank, Bank Norwegian, etc.



3.

Review Monthio's overview.

- To ensure that you and your adviser can subsequently have the best possible dialogue about your finances, please carefully review the amounts in the overview.
- If you click the magnifying glass next to an item, you can see the payments that make up the amount.
- Feel free to write in the comment field if there is something you do not recognise.
- Please note that you cannot return to the overview and the details once you have clicked 'Confirm and Submit'.

